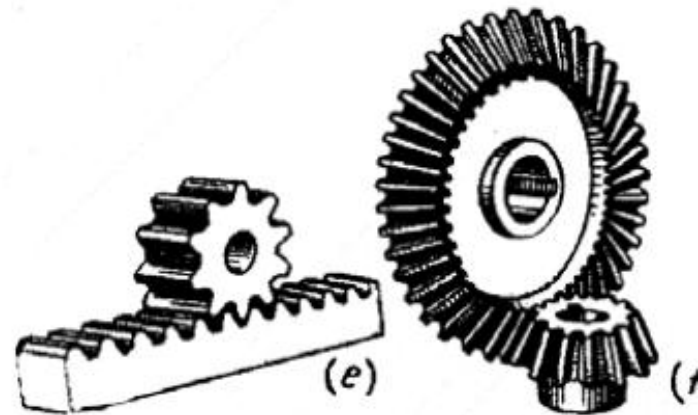
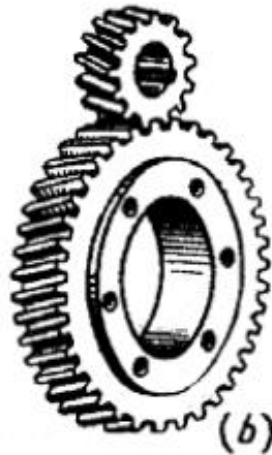


# ME 308

## MACHINE ELEMENTS II

### CHAPTER 5

### GEARS\_part4



While LEWIS equation is used for static bending stress calculation AGMA equation is used for fatigue condition & gives the bending stress in tooth root under a force of  $Wt$  acting tangent to the pitch circle and including effects of stress concentration (J).

For a fatigue-free safe operation the bending stress ( $\sigma$ ) obtained from AGMA equation should be compared with the endurance strength ( $S_e$ ) of the gear material with a global safety factor  $n_G$ , that is;

$$\sigma = \frac{Wt}{F * m * J * K_v} \leq S_e / n_G$$

$$S_e = k_a \cdot k_b \cdot k_c \cdot k_d \cdot k_e \cdot k_f \cdot x S_e'$$

For steels:

$$S_e' = 0.5 S_{ut} \quad \text{If } S_{ut} \leq 1400 MP_a$$

$$S_e' = 700 MP_a \quad \text{If } S_{ut} > 1400 MP_a$$

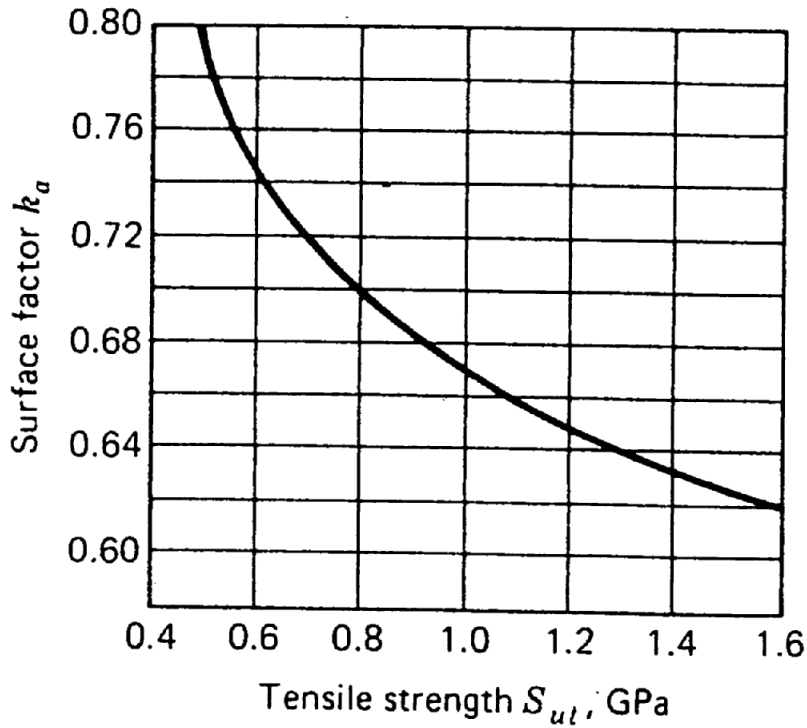
For CI:

$$S_e' = 0.45 S_{ut}$$

$$S_e' = 275 MP_a$$

For factor  $k_a$ , use machined surface always since the tooth root is always in machined or cast form even if the tooth flank is ground.

If the gear material is CI  
The  $S_e$  values given in Table A-21 are fully corrected for surface factors ( $k_a$ ), thus use  $k_a=1$  but not corrected for other factors.



**FIGURE 13-25** Surface-finish factors  $k_a$  for cut, shaved, and ground gear teeth.

For factor  $k_b$ , Eq. 7-16 is generally used but: in this equation the dimension  $d$  is the diameter of a round specimen.

A spur gear tooth has a rectangular cross section and so the method of Sec. 7-7 must be used to get an equivalent value for  $d$ .

For a rectangular cross section the formula for the equivalent diameter is

$$d = 0.808(hb)^{1/2}$$

By using different module values  $h$  &  $b$  were determined and then  $k_b$  values were calculated.

The results for  $k_b$  were then simply tabulated in Table 13-7 for different modules, and  $k_b$  values are taken from Table 13-7.

**Size** The size factor, from Eq. (7-16), is

$$k_b = \begin{cases} 1 & d \leq 8 \text{ mm} \\ 1.189d^{-0.097} & 8 \text{ mm} < d \leq 250 \text{ mm} \end{cases}$$

**Table 13-7** SIZE FACTORS FOR SPUR-GEAR TEETH (Preferred modules in bold face)

Module $m$	Factor $k_b$	Module $m$	Factor $k_b$
1 to 2	1.000	11	0.843
2.25	0.984	<b>12</b>	0.836
2.5	0.974	14	0.824
2.75	0.965	<b>16</b>	0.813
<b>3</b>	0.956	18	0.804
3.5	0.942	<b>20</b>	0.796
<b>4</b>	0.930	22	0.788
4.5	0.920	<b>25</b>	0.779
5	0.910	28	0.770
5.5	0.902	<b>32</b>	0.760
<b>6</b>	0.894	36	0.752
7	0.881	<b>40</b>	0.744
<b>8</b>	0.870	45	0.736
9	0.860	<b>50</b>	0.728
<b>10</b>	0.851		

For factor  $k_c$ , Table 13-8 is used.

**Table 13-8** RELIABILITY FACTORS

Reliability $R$	0.50	0.90	0.95	0.99	0.999	0.9999
Factor $k_c$	1.000	0.897	0.868	0.814	0.753	0.702

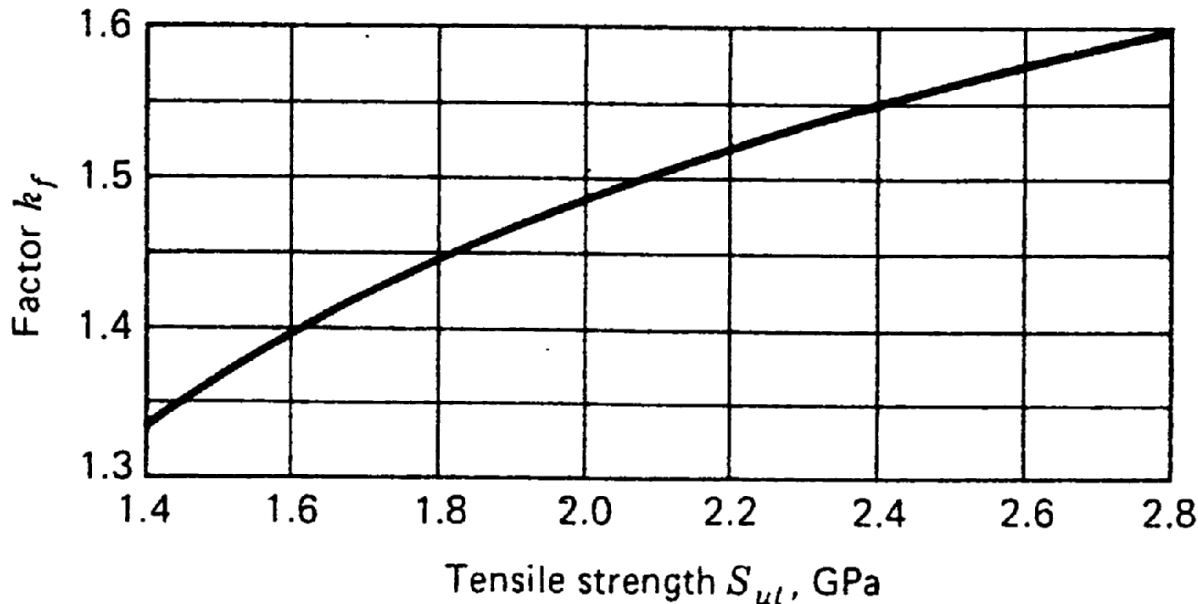
$k_d = 1.0$  for  $T \leq 350^\circ\text{C}$

$k_e = 1.0$  since stress concentration due to fillet geometry is included in the geometry factor  $J$ .

Regarding factor  $k_f$ , since most of the time gears rotate only in one direction the loading type is repeated, therefore tooth is subjected to one-way bending.

Since endurance limits  $S_e'$  and  $S_e$  are calculated for two-way bending specimens the actual endurance limits has to be increased for one-way bending teeth and  $k_f$  is taken from Fig 13-26.

For two-way bending (both direction rotating or idler) gears, however,  $k_f$  is taken as 1.0



**FIGURE 13-26** Miscellaneous-effects factors for one-way bending of gear teeth. Use  $k_f = 1.33$  for values of  $S_{ut}$  less than 1.4 GPa.

Once the  $S_e$  value is calculated from

$$S_e = k_a \cdot k_b \cdot k_c \cdot k_d \cdot k_e \cdot k_f \cdot x S_e'$$

and the actual stress value  $\sigma$  from;

$$\sigma = \frac{Wt}{F * m * J * Kv}$$

Then global safety factor  $n_G$  can be calculated as:

$$n_G = \frac{S_e}{\sigma} \quad n_G = n \cdot K_o \cdot K_m$$

Here

$n$  is the usual safety factor (suggested to be  $n > 1.0$  even  $n > 2$ )

$K_o$  is the overload factor given in table 13-9 for different power sources & driven machinery conditions ( $K_o > 1$ ).

$K_m$  is the load-distribution factor given in table 13-10 for different face-width & mounting conditions ( $K_m > 1$ ).

**Table 13-9 OVERLOAD CORRECTION FACTOR  $K_o$** 

Source of power	Driven machinery		
	Uniform	Moderate shock	Heavy shock
Uniform	1.00	1.25	1.75
Light shock	1.25	1.50	2.00
Medium shock	1.50	1.75	2.25

**Table 13-10 LOAD-DISTRIBUTION FACTOR  $K_m$  FOR SPUR GEARS**

Characteristics of support	Face width, mm			
	0 to 50	150	225	400 up
Accurate mountings, small bearing clearances, minimum deflection, precision gears	1.3	1.4	1.5	1.8
Less rigid mountings, less accurate gears, contact across full face	1.6	1.7	1.8	2.2
Accuracy and mounting such that less than full-face contact exists	Over 2.2			

EXAMPLE: A gear pair with 1.5mm module, 25degrees pressure angle, 15teeth pinion driving a 64teeth gear, 25mm facewidth, hobbled teeth,  $a=1m$ ,  $b=1.25m$  is made of BS080M40 HR steel and experiences light shock loads on both driving & driven machineries.

For  $n=2.5$ ,  $R=50\%$ , average mounting conditions, and a pitch line velocity 3.8 m/s find safe power capacity of the gear set based on bending?

$$P=? \text{ kW}$$

$$m = 1.5 \text{ mm}$$

$$T_p = 15$$

$$T_g = 64$$

$$F = 25 \text{ mm}$$

$$P = W_t \times V \quad W_t = ? \quad s = \frac{W_t}{F m J K_v} = \frac{S_e}{n_G = K_o K_m n}$$

$$W_t = F m J K_v \frac{S_e}{K_o K_m n} \quad J \cong 0.389 \quad \text{T13-5}$$

$$\Phi = 25 \text{ degrees}$$

$$S_{ut} = 490 \text{ MPa}$$

From Table in

App.

$$K_v = \frac{50}{50 + \sqrt{200V}} = 0.644$$

$$K_o = 1.5 \quad \text{Tb 13-9}$$

$$K_m = 1.6 \quad \text{T13-10}$$

$$k_a = 0.8, k_b = 1.0, k_c = 1.0, k_d = 1.0, k_e = 1.0, k_f = 1.33$$

$$S_e' = 0.5 \times 490 = 245 \text{ MPa}$$

$$S_e = 200 \text{ MPa}$$

$$W_t = 25 \times 1.5 \times 0.389 \times 0.644 \times \frac{200}{1.5 \times 1.6 \times 2.}$$

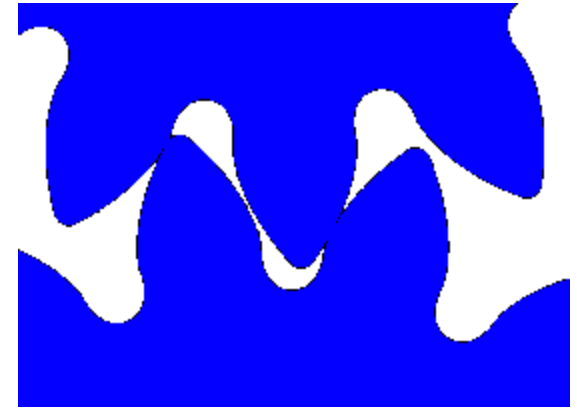
$$W_t = 407 \text{ N}$$

$$P = 407 \times 3.8 = 1546 \text{ watt or less}$$

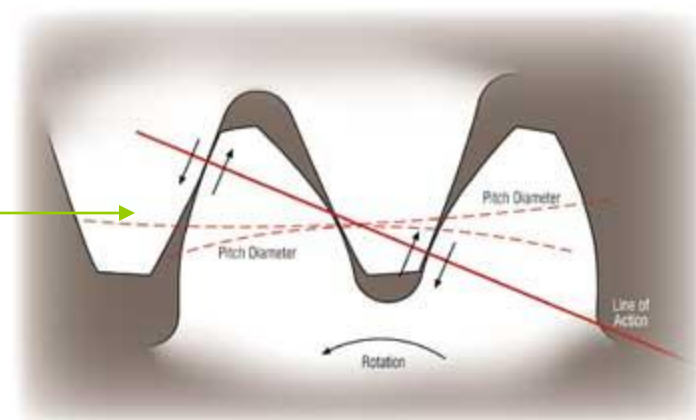
$$P \cong 1.5 \text{ kW or less}$$

# Surface durability of gear teeth

Other than the fatigue failure of tooth due to bending the teeth surfaces may also fail due to high contact stresses on the teeth.

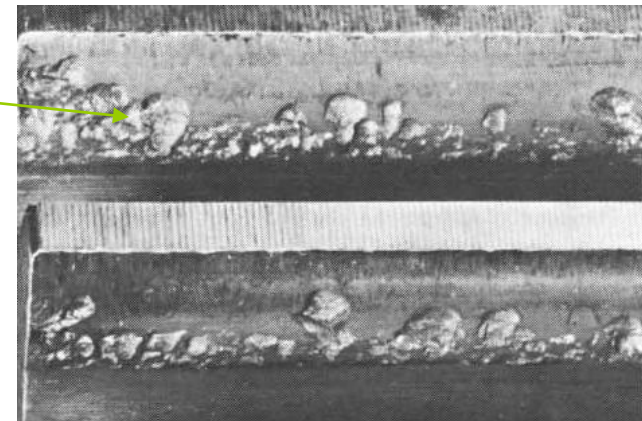


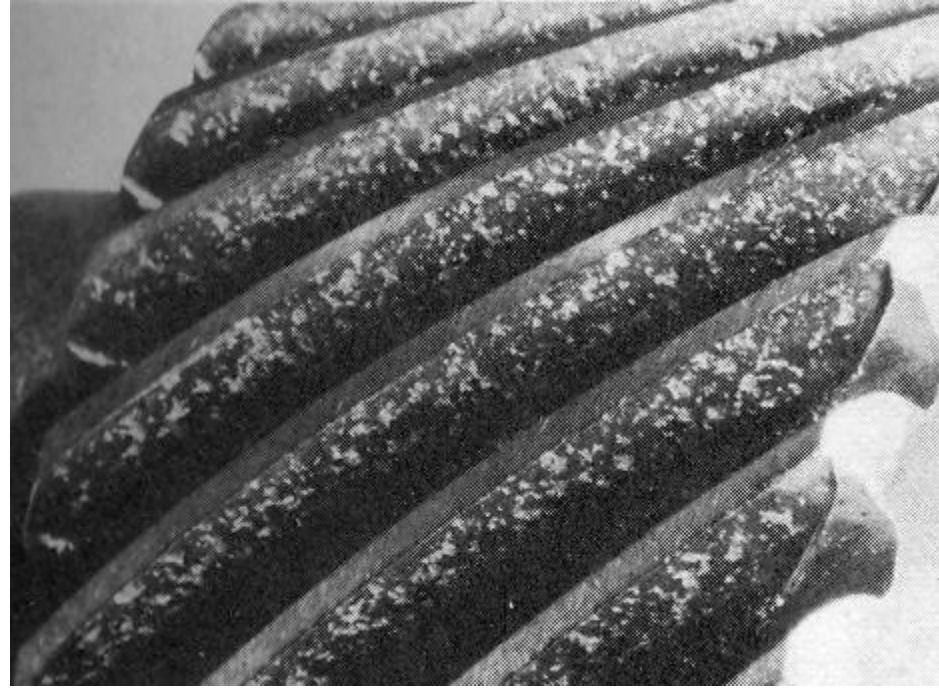
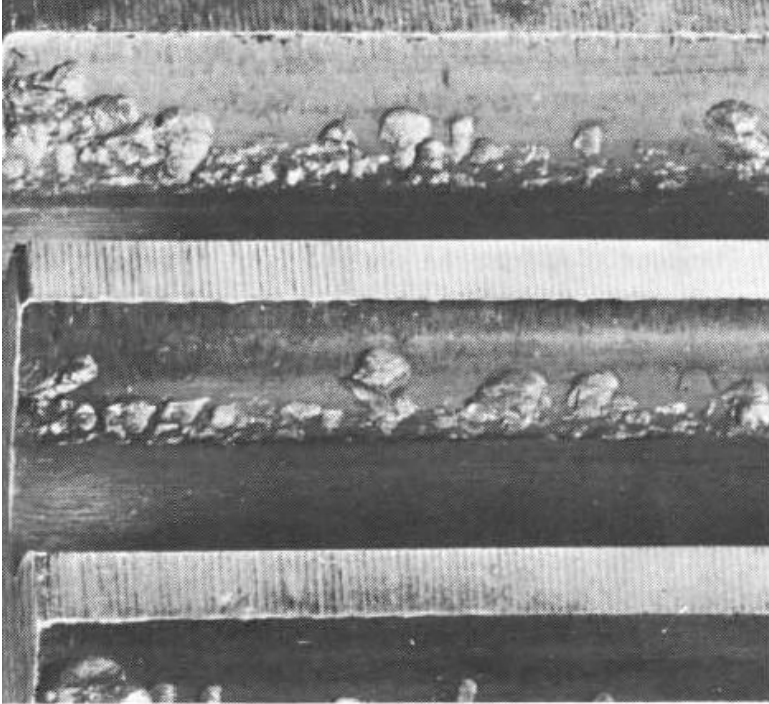
The tooth surface will wear or pit due to high contact stresses along with the sliding action near tip & root of the tooth.



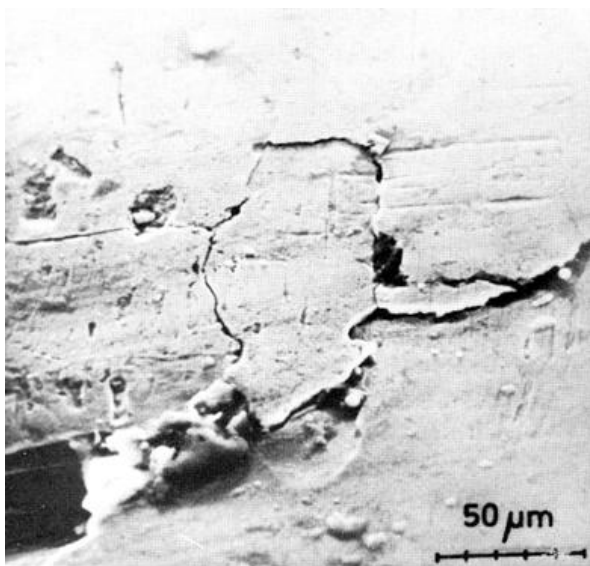
The common failure types are:

- pitting (due to many repetitions of high cont. stresses)
- scoring (due to lubricant failure)
- abrasion (due to presence of foreign material)





## Surface failures due to contact stresses



Contours of a particle to be spalled out.

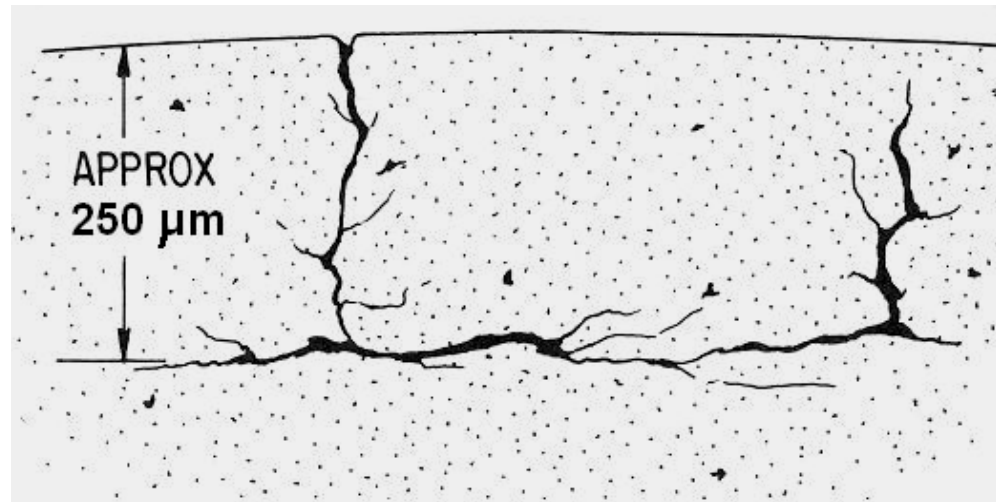


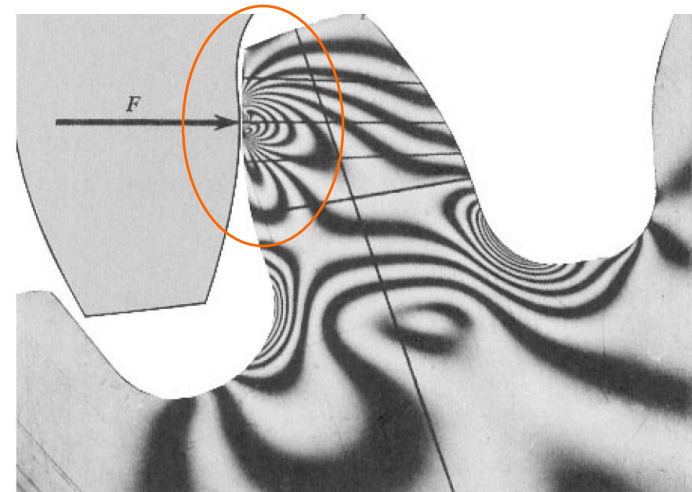
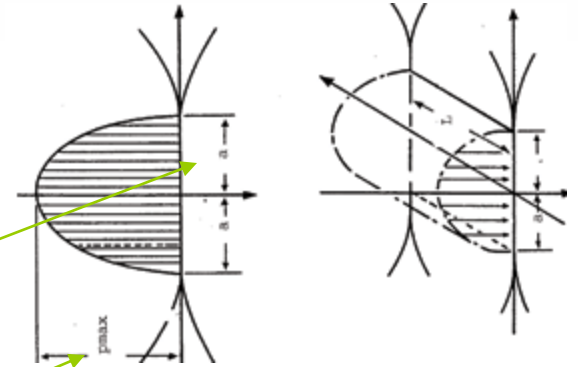
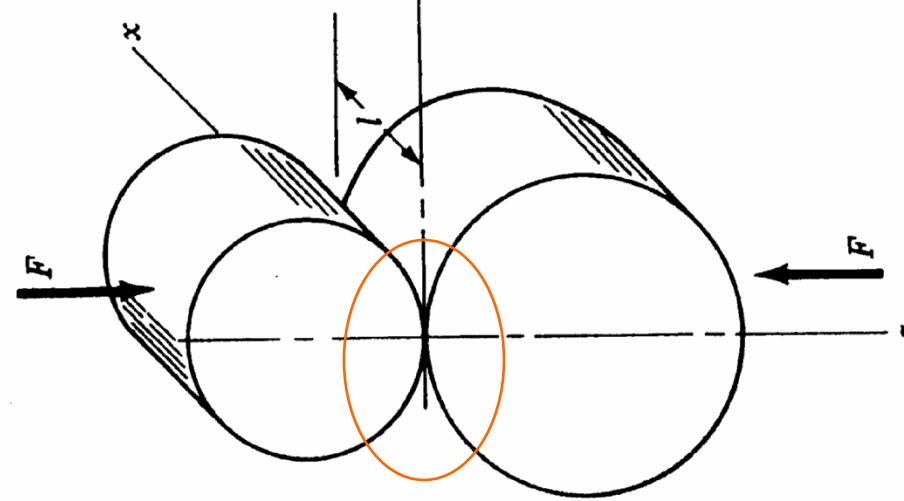
Figure illustrates a case in which the contacting elements are two cylinders of length  $l$  and diameters  $d_1$  and  $d_2$ .

The area of contact is a narrow rectangle of width  $2b$  and length  $l$ , and the pressure distribution is elliptical. The half-width  $b$  is given by the equation

$$b = \sqrt{\frac{2F}{\pi l} \frac{[(1 - \nu_1^2)/E_1] + [(1 - \nu_2^2)/E_2]}{(1/d_1) + (1/d_2)}}$$

The maximum pressure is

$$p_{\max} = \frac{2F}{\pi b l}$$

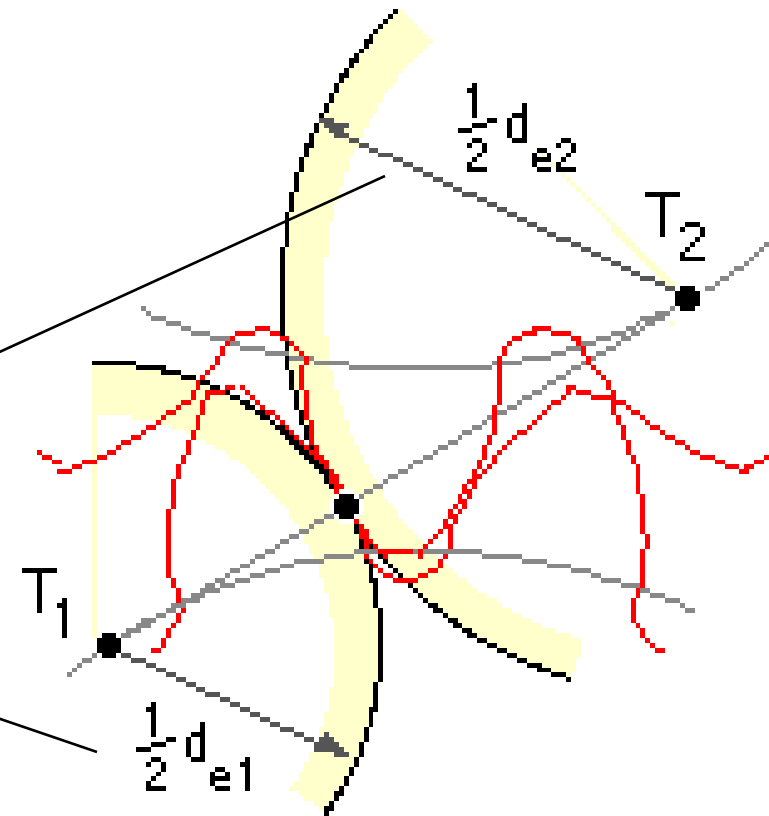


For contacting gears at pitch point the contact stress is given as:

$$b = \sqrt{\frac{2F [(1 - \nu_1^2)/E_1] + [(1 - \nu_2^2)/E_2]}{\pi l \left( \frac{1}{d_1} + \frac{1}{d_2} \right)}}$$

The maximum pressure is

$$p_{\max} = \frac{2F}{\pi b l}$$



$$\sigma_H = - \sqrt{\frac{W_t}{F d_p} \frac{1}{\pi \left( \frac{1 - \nu_P^2}{E_P} + \frac{1 - \nu_G^2}{E_G} \right)} \frac{1}{\frac{\cos \phi \sin \phi}{2} \frac{m_G}{m_G + 1}}}$$

$$\sigma_H = -C_p \sqrt{\frac{W_t}{C_v F d_p I}}$$

Let:

$$C_p = \sqrt{\frac{1}{\pi \left( \frac{1 - \nu_P^2}{E_P} + \frac{1 - \nu_G^2}{E_G} \right)}} \quad \text{and}$$

$$I = \frac{\cos \phi \sin \phi}{2} \frac{m_G}{m_G + 1}$$

Then eqn. simplifies to;

$$\sigma_H = -C_p \sqrt{\frac{W_t}{C_v F d_p I}}$$

$$C_p = \sqrt{\frac{1}{\pi \left( \frac{1 - \nu_P^2}{E_P} + \frac{1 - \nu_G^2}{E_G} \right)}}$$

This is the Hertzian contact stress on teeth surfaces created by the tangential load  $W_t$ .

This contact stress ( $\sigma_H$ ) should be smaller than the surface strength ( $S_H$ ) of the gear material for a safe design ( $\sigma_H < S_H$ )

$$S_H = \frac{C_L C_H}{C_T C_R} S_C \longrightarrow S_C = 2.76HB - 70 \text{ MPa}$$

where

- $S_H$  corrected surface fatigue strength, or Hertzian strength
- $C_L$  life factor
- $C_H$  hardness-ratio factor; use 1.0 for spur gears
- $C_T$  temperature factor; use 1.0 for temperatures less than 120°C
- $C_R$  reliability factor

In contact stress analysis, safety factor is not used as the ratio of strength to stress but rather used as a load safety factor to increase the applied load  $W_t$

Therefore contact stress equation is re-written as:

$$W_{tp} = n_G * W_t$$

$$\text{and } \sigma_H = S_H$$

$$\sigma_H = -C_p \sqrt{\frac{W_t}{C_v F d_p I}}$$

$$S_H = C_p \sqrt{\frac{W_{t,p}}{C_v F d_p I}}$$

**Table 13-11** VALUES OF THE ELASTIC COEFFICIENT  $C_p$  FOR SPUR AND HELICAL GEARS WITH NONLOCALIZED CONTACT AND FOR  $\nu = 0.30$   
The units of  $C_p$  are  $(\text{MPa})^{1/2}$ .

Pinion	Modulus of elasticity $E$ , GPa	Gear					
		Steel	Malleable iron	Nodular iron	Cast iron	Aluminum bronze	Tin bronze
Steel	200	191	181	179	174	162	158
Mall. iron	170	181	174	172	168	158	154
Nod. iron	170	179	172	170	166	156	152
Cast iron	150	174	168	166	163	154	149
Al. bronze	120	162	158	156	154	145	141
Tin bronze	110	158	154	152	149	141	137

In case of contact stresses,

$C_v = K_v$  (as in the case of bending stress)

$C_o = K_o$  and  $C_m = K_m$  (Tables 13-9 & 10)

$I$  is called the geometry factor and given as:

$$I = \frac{\cos \phi \sin \phi}{2} \frac{m_G}{m_G + 1}$$

where  $m_G$  is the gear ratio ( $T_g/T_p$ )

Factors  $C_L$  and  $C_R$  are given in Table 13-12

$$C_v = K_v = \frac{a}{a + V}$$

$$C_v = K_v = \frac{b}{b + V}$$

$$C_v = K_v = \sqrt{\frac{c}{c + \sqrt{200V}}}$$

**Table 13-12 LIFE AND RELIABILITY MODIFICATION FACTORS**

<b>Cycles of life</b>	<b>Life factor <math>C_L</math></b>	<b>Reliability <math>R</math></b>	<b>Reliability factor <math>C_R</math></b>
$10^4$	1.5	Up to 0.99	0.80
$10^5$	1.3	0.99 to 0.999	1.00
$10^6$	1.1	0.999 up	1.25 up
$10^8$ up	1.0		

## Example:

A 14T precision made pinion is to drive a 21T gear.

A module of 3mm is selected with a 58 mm face width based upon a 25degrees pressure angle and dedendum of 1.25m.

20kW is to be trasmitted at pinion speed of 1150rpm, under steady load conditions.

The material selected is forged BS080M40 steel heat treated to a hardness of 235BHN.

Determine the factor of safety

- i) guarding against a bending fatigue failure; for 99% reliability with better-than –average mountings & cutting accuracy.
- ii) guarding against contact fatigue failure

## Given

$$T_p = 14$$

$$T_g = 21$$

$$m = 3\text{mm}$$

$$F = 58\text{mm}$$

$$\theta = 25^\circ$$

$$b = 1.25\text{m}$$

$$n_p = 1150\text{rpm}$$

$$P = 20\text{kW}$$

$$R = 99\%$$

$$n = \frac{n_G}{K_o K_m} \rightarrow n_G = \frac{S_e}{\sigma}$$

$$S_e = k_a \cdot k_b \cdot \dots \cdot k_f \cdot S_e'$$

$$k_a = 0.70 \quad \text{fig 13-25}$$

$$k_b = 0.956 \quad \text{T13-7}$$

$$k_c = 0.814 \quad \text{T13-8}$$

$$k_d = 1.0$$

$$k_e = 1.0$$

$$k_f = 1.33$$

$$S_e' = 0.5 S_{ut} = 387.5\text{MPa}$$

$$S_e = 280\text{MPa}$$

$$S_{ut} = 775\text{MPa}$$

$$\rightarrow K_o = 1.0 \quad \text{T13-9}$$

$$\rightarrow K_m = 1.4 \quad \text{T13-10}$$

- Material- (appendix)
- Steady load condition &
- better than average mounting
- BHN=235

Required

$n=?$   $S_e/\sigma?$

$$\sigma = \frac{W_t}{F * m * J * K_v}$$

$$W_t = \frac{P}{V} = \frac{60 * P}{\pi d n}$$

$$W_t = \frac{60 * 20000}{\pi(3 * 14 * 10^{-3}) * 1150}$$

$$W_t = 7908N$$

$J \cong 0.362$  (table 13-5 interpolation 1)

For  $T_p = 14; T_g = 21$

	1	17	25	35
13				
14	→	X		
15				
16				

$$V = \frac{\pi d n}{60} = 2.529m/s$$

$$K_v = \sqrt{\frac{78}{78 + \sqrt{200}}} \text{ precision made}$$

$$K_v = 0.881$$

$$n_G = \frac{S_e}{\sigma} = \frac{280}{142.5} = 1.96$$

$$n = \frac{n_G}{K_o K_m} = \frac{1.96}{1 * 1.4} = 1.40 \geq 1.0$$

$$\sigma = \frac{7908}{58 * 3 * 0.362 * 0.881}$$

$$\sigma = 142.5MPa$$

ii)  $n=?$  Based on contact stress

$$W_{tp} = W_t * n_G = W_t * (n C_o C_m) \rightarrow n = \frac{W_{tp}}{W_t * C_o C_m} = ?$$

$$C_o = K_o = 1.0$$

$$C_m = K_m = 1.4$$

$$W_t = \frac{P}{V} = \frac{60 * P}{\pi d n}$$

$$W_t = \frac{60 * 20000}{\pi (3 * 14 * 10^{-3}) * 1150}$$

$$W_t = 7908 N$$

$$C_v = K_v = 0.881 \text{ already calculated}$$

$$F = 58 \text{ mm}$$

$$d_p = 3 * 14 = 42 \text{ mm}$$

$$W_t = ? \rightarrow \frac{60P}{\pi d n} = \frac{60 * 20}{\pi (3 + 14) 1150 * 10^{-3}} = 7908 \text{ kN}$$

$$I = \frac{\cos \phi \sin \phi}{2} \frac{\mu_G}{\mu_G + 1}; \phi = 25^\circ \quad \mu_G = \frac{T_g}{T_p} = \frac{21}{14} = 1.5$$

$$S_H = C_P \frac{W_{tp}}{C_v F d_p I} = ?$$

$$I = \underline{\hspace{2cm}}$$

$$W_{tp} = \left( \frac{S_H}{C_P} \right)^2 C_v F d_p I$$

$$W_{tp} = \left( \frac{\hspace{1cm}}{191} \right) 0.881 * 58 * 42 * 0. \underline{\hspace{1cm}}$$

$$W_{tp} = \underline{\hspace{2cm}} N = \underline{\hspace{2cm}} \text{ kN}$$

$$S_H = \frac{C_L C_H}{C_T C_R} S_C = \underline{\hspace{2cm}} (2.76 \text{ HB} - 70)$$

$$n = \frac{\underline{\hspace{2cm}}}{7.908 * 1.0 * 1.4} =$$

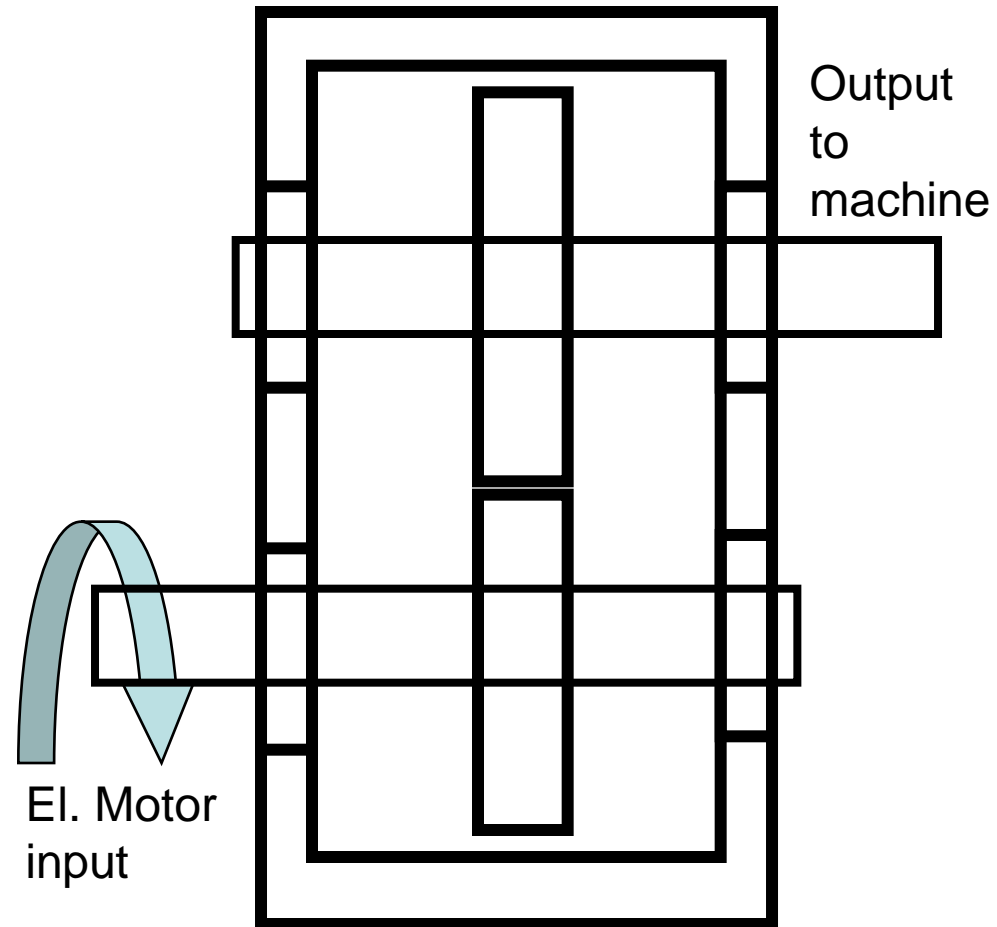
## Example:

In the reduction unit shown, the pinion shaft is driven by a 7.5 kW motor by means of a coupling. The motor speed is 1200 rpm & the output shaft is to rotate at 400 rpm.

a) Assuming that the gear & the pinion are made of UN5G10500 cold drawn steel (with  $S_{ut}=689\text{MPa}$ ) design the gear & the pinion based on the bending fatigue failure with 90% reliability.

b) Assuming that the gear & the pinion are made of UNSG10500 at  $HB=310$ , design both gear & the pinion based on the surface durability.

For both cases the load is steady & continuous and the factor of safety is 1.5. Also state any assumptions you use.



## Solution:

Assume that: 1)  $\theta = 20^\circ$

2) full depth gear  $a=1.0\text{m}$

3)  $T_{\min} = 18\text{teeth}$

Designing a gear means :

Determine: a)  $T_1 = ?$   $T_2 = ? \rightarrow$  for  $T_1 = T_{\min} = 18 \rightarrow T_2 = \frac{1200}{400} \times T_1$   $T_2 = 54$

b)  $m = ? \rightarrow d_1 = ?$   $d_2 = ?$

c)  $F = ?$

a) Based on bending fatigue failure:

We have 2 criteria : 1)  $n_G = \frac{S_e}{\sigma}$   $n_G = ?$   
 $S_e = ?$

2)  $3p < F < 5p$   $\sigma = ?$

Since most parameters are dependent as more than 1 variable (m,F,T) we have to use trial & error method based on 2 criteria

$$n_G = \frac{S_e}{\sigma}$$

$$3p < F < 5p$$

Since both pinion & gear are made of the same material with same  $S_{ut}$  design can be based on pinion since it rotates more.

$$d = T x m, \quad V = \frac{\pi d n}{60}, \quad K_v = \frac{50}{50 + \sqrt{200V}} \quad \text{For hobbled teeth}$$

$$T = \frac{S_e}{n_G}, \quad F = \frac{W_t}{T J m K_v}$$

$$W_t = \frac{P}{V}$$

$$3p = 3 \times \pi \times m$$

$$n = 1.5$$

$$5p = 5 \times \pi \times m$$

$$K_o = 1.0 \quad \text{uniform loading}$$

$$K_m = 1.3 \quad \text{assuming } F \leq 50\text{mm} \text{ \& accurate mounting}$$

$$J \cong 0.345 \quad \text{for } 18T \rightarrow 54T \quad \text{Table 13-4}$$

$$S_e = k_a \cdot k_b \dots k_f (0.5 \times 690)$$

$$S_e = k_b \times 296.34 \text{MPa} \quad (k_b \text{ dependent})$$

$$T = \frac{S_e}{n_G} = \frac{296.34 k_b}{1.95} = 151.97 k_b \text{ MPa}$$

$m$	$d_p, mm$	$k_b$	$Vm/sec$	$K_V$	$W_t, N$	$T MPa$	3p	F	5p	notes
3	54	0.956	3.392	0.657	2211	145.28	28.27	22.38	47.12	Not suitable
4	72	0.93	4.523	0.624	1658.2	141.33	37.7	26.2	62.83	Gets worse To the left
2	36	1.0	2.262	0.701	3315	151.96	18.85	45.1	31.4	To the right & not suitable
2.5	45	0.974	2.827	0.677	2653	148.01	23.56	30.7	39.26	SUITABLE

Thus , based on bending stress

$$m = 2.5mm$$

$$T_p = 18 \quad d_p = 45$$

$$T_g = 54 \quad d_g = 135$$

$$F = 31 - 35mm$$

Assume  $F < 50$  mm

$$S_H = -C_P \sqrt{\frac{W_{tp}}{C_V F d_p I}} \quad \text{or} \quad F = \frac{W_{tp}}{\left(\frac{S_H}{C_P}\right)^2 C_V d_p I}$$

$$C_m = 1.3 \quad S_H = \frac{C_L C_H}{C_T C_R} \times (2.76 \times 310 - 70) = 982 \text{ MPa}$$

$$C_o = 1.0 \quad C_p = 191 \text{ steel on steel}$$

$$n = 1.5 \quad \left(\frac{S_H}{C_P}\right)^2 = 26.433$$

$$n_G = 1.95 \quad I = \frac{C_u \phi S_m \phi}{2} \frac{3.0}{3.0 + 1} = 0.107$$

b) Based on surface durability we have 2 criteria:

$$1) \quad S_H = -C_P \sqrt{\frac{W_{tp}}{C_V F d_p I}} \quad \text{or} \quad F = \frac{W_{tp}}{\left(\frac{S_H}{C_P}\right)^2 C_V d_p I}$$

2)  $3p < F < 5p$

$T_1$	$T_2$	m	$d_p$	V	$C_V$	$W_t, N$	$W_{tp}, N$	3p	F	5p	notes
18	27	2	36	2.262	0.701	3315	6464.25	18.85	100.5	31.4	NO
		4	72	4.523	0.624	1658	3233	37.69	25.44	62.83	NO
		3	54	3.392	0.657	2211	4311.5	28.27	42.9	47.12	OK
		3.5	63	3.958	0.640	1895	3695	33.0	32.3	55	OK

# Results

$$m = 3.0$$

$$T_1 = 18 \rightarrow d_1 = 54mm$$

$$T_2 = 54 \rightarrow d_2 = 162mm$$

$$F = 43 - 47mm$$

based on contact stress

## Example

A set of spur gears (pinion cut from hot rolled BS 08040M steel with HB 180 and gear cut from BS 220 cast-iron) is to be designed to transmit 1.25 kW at a pinion speed of 400 rpm and a speed reduction of 1.5:1.

Use a safety factor of 4 and determine suitable values for:

module:

Pitch diameters:

Tooth numbers:

Face width of the pinion & gear.

Use 20degrees full-depth teeth with  $b=1.25m$  & make necessary assumptions if required.

Solution: Two criteria:

- 1) bending stress fatigue(for pinion&gear)
- 2) Contact stress fatigue (for pinion & gear)

4 total analysis  
Or designs

Bending stress:

$$n_G = \frac{S_e}{T} = \frac{k_a \cdot k_b \dots S_e'}{\frac{W_t}{FK_V T m}} = k_a \cdot k_b \dots S_{ut} / 2$$

$$S_{ut_{pin}} = 550MPa$$

$$S_{ut_{gear}} = 220MPa$$

Gear with  $S_{ut} = 220MPa (< S_{ut_{pin}} = 550MPa)$  is more critical than the pinion. Thus base the bending fatigue design on gear.

Contact stress:

$$n_G = \frac{W_{tp}}{W_t} \text{ or } \frac{1}{n_G} = \frac{T_H}{S_H} = \frac{C_P \sqrt{\frac{W_t}{C_V F d_p I}}}{\frac{C_L C_H}{C_T C_R} S_e} = \frac{C_P \sqrt{\frac{W_t}{C_V F d_p I}}}{\frac{C_L C_H}{C_T C_R} (2.76hb - 70)MPa}$$

$$HB_{pin} = 180$$

$$HB_{gear} = 196$$

$$n_G = \frac{CC}{CC} \frac{(2.76HB - 70)}{C_P \sqrt{\frac{W_t}{C_V F d_p I}}}$$

Since HBpin is less than HBgear the contact stress design has to be based on pinion. Also Pinion rotates more.

# Bending stress fatigue design of gear

$$T \leq \frac{S_e}{n_G} \quad \& \quad 3p < F < 5p$$

$$T = \frac{W_t}{K_v F J m} \rightarrow \text{a) } W_t = \frac{\text{Power}}{\text{linear velocity}} = \frac{1250 \text{ watt}}{\frac{\pi d_2 n_2}{60}} = \frac{60 \times 1250}{\pi \times (T_2 \times m) \times (400 / 1.5)}$$

$$S_e = k_a \cdot k_b \cdot \dots \cdot S_e' = \frac{60 \times 1250}{\pi (1.5 T_1 \times m) \times (400 / 1.5)}$$

$$W_t = \frac{60 \times 1250}{\pi \times 400 \times T_1 \times m}$$

$$\text{let } T_1 = 18, T_2 = 27 \quad W_t = \frac{3.3157}{m} Nt \text{ (m in meters)}$$

b)  $K_v = \frac{50}{50 + \sqrt{200V}}$  assuming that pinion & gear are hobbled.

(V in meter/sec)  $V = \frac{\pi d_n}{60} = \frac{\pi \times T_1 m \times 400}{60} = 376.99m$  m/sec m in meters

c)  $J = 0.3686$

$\theta = 20^\circ$   $b = 1.25$

d) m is already unknown

e) F is also unknown but limited to  $3p < F < 5p$ .

$$F = \frac{W_t}{TK_v J m} \quad T = \frac{S_e}{n_G} = \frac{k_a \cdot k_b \dots S_e'}{n \cdot K_o \cdot K_m}$$

$$S_e' = 0.5S_{ut} \text{ if } S_{ut} < 1400MPa$$

$$S_e' = 0.5 \times 220 = 110MPa$$

$$k_a = 0.80 \text{ from the figure}$$

$$k_b = f(m)$$

$$k_c = 0.897 \text{ for 90\% rel. (assumed)}$$

$$k_d = 1.0 \text{ (for } T < 350^\circ C)$$

$$k_e = 1.0$$

$$k_f = 1.33 \text{ from figure}$$

$$S_e = 0.80 \times k_b \times 0.897 \times 1.0 \times 1.0 \times 1.33 \times 110$$

$$S_e = 104.985k_b \text{ MPa}$$

$$n_G = K_o K_m n; K_o = 1.5 \text{ light mod. shock}$$

$$K_m = 1.7 \text{ assumed } 50 < F < 150 \text{mm.}$$

$$n_G = 1.5 \times 1.7 \times 4$$

$$n_G = 10.2$$

$$T = \frac{104.985k_b}{10.2} MPa.$$

Since many parameters are dependent on module(m) we use tabulation method of

m mm	$k_b$	$V_m / \text{sec}$	$K_v$	$W_t \text{ Nt}$	$S_e \text{ MPa}$	$T \text{ MPa}$	$F \text{ mm}$	3p	5p	notes
2	1	0.754	0.803	1657.85	104.985	10.292	274	18.85	31.41	NOT GOOD
4	0.93	1.508	0.742	829	97.636	9.572	79.16	37.7	62.83	NOT GOOD
5	0.91	1.885	0.720 0.614	663.14	95.536	9.366	53.35 62.6	47.12	78.53	OKEY
4.5	0.92	1.696	0.73	737	96.586	9.4692	64.27	42.4	70.7	OKEY

Thus

$$T_1 = 18 \quad d_1 = T_1 m = 90 \text{ mm}$$

$$T_2 = 27 \quad d_2 = T_2 m = 135 \text{ mm}$$

$$m = 5.0$$

$$F \cong 54 \text{ mm} \rightarrow K_m = 1.7 \quad \text{is correct.}$$

will be satisfactory from the bending fatigue strength point of view considering the gear material.

Checking the pinion ( $S_{ut} = 550 \text{ MPa}$ )

$$S_e = 0.76 \times 0.91 \times 0.897 \times 1.0 \times 1.0 \times 1.33 \times \frac{550}{2} = 226.9 \text{ MPa}$$

$$T = \frac{W_t}{K_v F J m} = \frac{663.15 \text{ Nt}}{0.72 \times 54 \times (0.334) \times 5.0} = 10.21 \text{ MPa}$$

$$n_G = \frac{226.9}{10.4} = 22.22$$

$$n = \frac{n_G}{K_o \cdot K_m} = \frac{22.22}{1.5 \times 1.7} = 8.70 \quad \text{So pinion is safe!}$$

$$n = 8.70 > 4$$

## Contact stress design of pinion

Rather than re-designing the pinion, check the present design based on bending stress for the contact stress

$$n_G = \frac{W_{tp}}{W_t} = n \cdot C_o \cdot C$$

$$S_H = T_H = C_p \sqrt{\frac{W_{tp}}{C_v F d_p I}}$$

$$C_p = 174 \text{ steel-CI}$$

$$C_v = K_v = 0.72$$

$$F = 54 \text{ mm}$$

$$d_p = T_1 \text{ x m} = 90 \text{ mm}$$

$$I = \frac{\cos \phi \cdot \sin \phi}{2} \cdot \frac{m_G}{m_G + 1} = \frac{\cos 20 \cdot \sin 20}{2} \cdot \frac{1.5}{1.5 + 1}$$

$$I = 0.0964$$

$$S_c = 2.76 \text{ HB} - 70$$

$$S_c = 2.76 \times 180 - 70 = 426.8 \text{ MPa}$$

$$S_H = \frac{1.0 \times 1.0}{1.0 \times 0.8} \times 426.8 = 533.5 \text{ MPa}$$

$$W_{tp} = \left( \frac{S_H}{C_p} \right)^2 \times C_v F d_p I = \left( \frac{533.5}{174} \right)^2 \times 0.72 \times 54 \times 90 \times 0.0964$$

$$W_{tp} = 3171 \text{ Nt}$$

$$n_G = \frac{3171 \text{ Nt}}{663.15 \text{ Nt}} = 4.7804 = n \cdot C_o \cdot C_m \quad n = \frac{4.7804}{1.5 \times 1.7} = 1.875 < 4$$

So pinion is not safe in terms of contact stress for the data of

$$m = 5, F = 54 \text{ mm} \ \& \ T_1 = 18, T_2 = 27$$

Now re-design the pinion based on contact stress

$$S_H = C_P \sqrt{\frac{W_{tp}}{C_v F d_p I}} \quad \& \quad 3p \leq F \leq 5p$$

$$S_H = 533.5 \text{ MPa}$$

$$C_p = 174$$

$$I = 0.0964$$

$$d_p = m \times T_1 = 18m$$

$$W_{tp} = n \cdot C_o \cdot C_m \cdot W_t$$

$$C_o = 1.5$$

$$C_m = 1.7 \quad 50 < F < 150$$

$$W_t = \frac{60xp}{\pi d n} = \frac{60xp}{\pi n T m}$$

$$W_t = \frac{3315.7}{m} \text{ Nt} \quad W_{tp} = \frac{33820.14}{m_{37}}$$

$$V = 0.377m$$

$$V = \frac{\pi dn}{60} = \frac{\pi x n x T x m}{60}$$

$$C_v = \frac{50}{50 + \sqrt{200V}} \rightarrow C_v = \frac{50}{50 + \sqrt{200 \times 0.377m}}$$

$$F = \frac{W_{tp}}{\left(\frac{S_H}{C_p}\right)^2 C_v d_p I}$$

Use tabulation method

M	Vm/sec	$C_v$	$W_{tp} Nt$	$d_p mm$	$F mm$	3p	5p	notes
5	1.885	0.72	6764	90	115	47	78	Not Good
8	3.016	0.67	4227.5	144	48.35	75.4	125.6	Not Good
6	2.262	0.7015	5637	108	82	56.5	94.25	OKEY
7	2.359	0.697	4831.5	126	60.7	66	110	Not Good
3	1.131	0.768	11273.4	54	300	28.2	47.12	Not Good

$$m = 6mm$$

$$T_1 = 18 \quad d_1 = 108mm$$

$$T_2 = 27 \quad d_2 = 162mm$$

$$F = 83mm$$

Satisfies both  
bending stress fatigue  
and contact stress cond's.

Also check surface durability

$$W_{tp} = \left( \frac{S_H}{C_p} \right)^2 C_V F d_p I$$

$$S_{H_s} = \frac{1.0 \times 1.0}{1.0 \times 0.8} (2.76 \times 196 - 70) = 588.7 MPa$$

$$W_{tp} = \left( \frac{588.7}{174} \right)^2 \times 0.7015 \times 82 \times 108 \times 0.0964$$

$$W_{tp} = 6855.4 N$$

Now check gear for bending strength fatigue

$$n_G = \frac{S_e}{T} = n \cdot K_o \cdot K_m$$

$$S_e = 0.80 \times 0.894 \times 0.897 \times 1.33 \times \frac{220}{2} = 93.85 MPa$$

$$T = \frac{W_t}{FK_V J m} = \frac{552.6}{82 \times 0.7015 \times 0.3686 \times 6}$$

$$T = 4.3437 MPa$$

$$n_G = \frac{93.85}{4.3437} = 21.6 = n \cdot 1.5 \times 1.7$$

$$n = 8.47 > 4 \quad \text{OKEY!}$$

$$n_G = \frac{W_{tp}}{W_t} = \frac{6855.4}{552.6} = 12.4$$

$$n = \frac{n_G}{C_o C_m} = \frac{12.4}{1.5 \times 1.7} = 4.86 > 4 \quad \text{OKEY!}$$

